

Fill in this information to identify the case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXASCase number (if known): 17-33626-H5-11 Chapter 11☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Deep Operating, LLC, a Texas Limited Liability Company
2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) 4 6 - 5 2 5 1 5 3 3
4. Debtor's address

Principal place of business <u>9545 Katy Freeway, Suite 400</u> Number Street <u>Houston TX 77024</u> City State ZIP Code <u>Harris</u> County	Mailing address, if different from principal place of business <u>PO Box 9337B Katy Freeway, #104</u> Number Street P.O. Box <u>Houston TX 77024</u> City State ZIP Code Location of principal assets, if different from principal place of business Number Street City State ZIP Code
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5. Debtor's website (URL) _____
6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor **Deep Operating, LLC, a Texas Limited Liability Company** Case number (if known) **17-33626-H5-11****10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

☒ No☐ Yes.

Debtor _____ Relationship _____

District _____ When _____

Case number, if known _____ MM / DD / YYYY

Debtor _____ Relationship _____

District _____ When _____

Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?*Check all that apply:*☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** *(Check all that apply.)*☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?**

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*☒ Funds will be available for distribution to unsecured creditors.☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Deep Operating, LLC, a Texas Limited Liability Company Case number (if known) 17-33626-H5-11

14. Estimated number of creditors
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
15. Estimated assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - ☒ I have been authorized to file this petition on behalf of the debtor.
 - ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____
MM / DD / YYYY

X /s/ Javier Arellano Javier Arellano
Signature of authorized representative of debtor Printed name
Title Chief Executive Officer

18. Signature of attorney
- X /s/ John V. Burger Date _____
Signature of attorney for debtor MM / DD / YYYY
- John V. Burger
Printed name
Burger Law Firm
Firm name
4151 Southwest Freeway
Number Street
Suite 770
- Houston TX 77027
City State ZIP Code
- (713) 960-9696 bankruptcy@burgerlawfirm.com
Contact phone Email address
03378650 _____
Bar number State

Fill in this information to identify the case

Debtor name Deep Operating, LLC, a Texas Limited Liability Company

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 17-33626-H5-11

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. Checking account with Amegy Bank	Checking account	5 6 5 8	\$1.51
3.2. Checking account with Amegy Bank	Checking account	5 6 6 6	\$2.81
3.3. Checking account/Certificate of Deposit to secure Texas Railroad Commission operator's bond.	Checking account	3 7 7 5	\$50,020.00

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$50,024.32**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Debtor **Deep Operating, LLC, a Texas Limited Liability Company**
NameCase number (if known) **17-33626-H5-11****16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$1.00**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes. Fill in the information below.

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
2500 linear feet of 1 1/4" tubing.		\$12,000.00		\$12,000.00
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$12,000.00**24. Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples: Livestock, poultry, farm-raised fish</i>			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$0.00

Debtor Deep Operating, LLC, a Texas Limited Liability Company Case number (if known) 17-33626-H5-11
 Name

34. Is the debtor a member of an agricultural cooperative?

- ☒ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

Debtor **Deep Operating, LLC, a Texas Limited Liability Company**
NameCase number (if known) **17-33626-H5-11**48. **Watercraft, trailers, motors, and related accessories** Examples: Boats
trailers, motors, floating homes, personal watercraft, and fishing vessels49. **Aircraft and accessories**50. **Other machinery, fixtures, and equipment (excluding farm
machinery and equipment)**51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$0.0052. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 9: Real property54. **Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property
 Include street address or other description
 such as Assessor Parcel Number (APN),
 and type of property (for example,
 acreage, factory, warehouse, apartment or
 office building), if available.

**Nature and extent
 of debtor's interest
 in property**

**Net book value of
 debtor's interest
 (Where available)**

**Valuation method
 used for current
 value**

**Current value of
 debtor's interest**

55.1. **1600 acres in Milam County, TX.****Milam County, TX**

**Model Joint Operating Agreement
 between, Debtor, PPV Energy, LLC,
 and Deep Energy Exploration
 PartnersI LLC. This project is
 commonly referred to as "Sleeping
 Giant".**

Leasehold**Unknown**55.2. **Township 8 South, Range 5 East, St.
Martin Parish, Louisiana. This field is
commonly known as "Arnaudville
Field Area**

**Parcel: Township 8 South, Ra
 Arnaudville Field Area
 Model Joint Operating Agreement,
 dated June 24, 2014; in St. Martin
 Parish, Louisiana. Township 8
 South, Range 5 East**

Leasehold**Unknown**56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.0057. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Debtor **Deep Operating, LLC, a Texas Limited Liability Company**
NameCase number (if known) **17-33626-H5-11****Part 10: Intangibles and Intellectual Property**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Net Operating Loss for 2016Tax year **2016****\$200,221.84**

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Debtor Deep Operating, LLC, a Texas Limited Liability Company Case number (if known) 17-33626-H5-11
 Name

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Mechanic's and Materialman's Lien; Debtor has a claim against ARS Contracting Services, LLC for contribution, indemnification for not paying subcontractor H & V Equipment Services for equipment rentals

Unknown

Nature of claim Breach of Contract

Amount requested _____

Herman Schellestede owes Debtor approximately \$253,800 for damages for service provider's faulty services. May be subject to counter-claims and offsets.

Unknown

Nature of claim Breach of Contract

Amount requested _____

Debtor may have a claim against O'Connor Group, LLC for breach of contract, fraud, tortious interference with a business relationship.

Unknown

Nature of claim Breach of Contract, etc.

Amount requested _____

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$200,221.84

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No
☐ Yes

Debtor **Deep Operating, LLC, a Texas Limited Liability Company**
NameCase number (if known) **17-33626-H5-11****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$50,024.32</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$50,000.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$1,222,250.79</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$1.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$12,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+ \$200,221.84</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$1,534,497.95</u>	91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$1,534,497.95</u>

Fill in this information to identify the case:

Debtor name Deep Operating, LLC, a Texas Limited Liability Company

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 17-33626-H5-11

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1

Creditor's name
ARS Contracting, LLC

Describe debtor's property that is subject to a lien

\$43,329.00\$0.00

Creditor's mailing address
PO Box 384

Mechanic's and Materialman's Lien**Describe the lien**Business Debt / Statutory LienJourdanton TX 78025**Is the creditor an insider or related party?**

- ☒ No
☐ Yes

Creditor's email address, if known**Is anyone else liable on this claim?**

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred**Last 4 digits of account number**0 0 0 1**As of the petition filing date, the claim is:**

Check all that apply.

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Specify each creditor, including this creditor, and its relative priority.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

For Milam County, TX: 1) ARS Contracting, LLC; 2) H&V Equipment Services, Inc.; 3) Mesa Southern Well Servicing; 4) Radial Drilling Services, Inc.. For Mechanic's and Materialman's Lien; Debtor has a claim against: 1) ARS Contracting, LLC; 2) H&V Equipment Services, Inc..

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.\$385,610.83

Debtor Deep Operating, LLC, a Texas Limited Liability CompanyCase number (if known) 17-33626-H5-11**Part 1: Additional Page**

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
Value of collateral
that supports
this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.2	Creditor's name <u>H&V Equipment Services, Inc.</u> Creditor's mailing address <u>442 Highway 77</u> <u>Corpus Christi TX 78410</u> Creditor's email address, if known Date debt was incurred Last 4 digits of account number <u> n t o n </u> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	Describe debtor's property that is subject to a lien <u>Working Interest - M & M Lien</u> Describe the lien <u>Business Debt / Statutory Lien</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$85,396.23</u>	<u>\$0.00</u>
2.3	Creditor's name <u>Internal Revenue Service</u> Creditor's mailing address <u>P O Box 7346</u> <u>Philadelphia PA 19101-7346</u> Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>All Debtor's assets</u> Describe the lien <u>Payroll Taxes - 940/941 Taxes / Statutory Lien</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$49,666.61</u>	<u>\$0.00</u>

Debtor Deep Operating, LLC, a Texas Limited Liability CompanyCase number (if known) 17-33626-H5-11**Part 1: Additional Page**

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
Value of collateral
that supports
this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.4	Creditor's name <u>Mesa Southern Well Servicing</u> Creditor's mailing address <u>1437 E Street</u> <u>Jourdanton TX 78026</u> Creditor's email address, if known Date debt was incurred Last 4 digits of account number <u>S 0 0 1</u> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	Describe debtor's property that is subject to a lien <u>Mechanic's and Materialman's Lien</u> Describe the lien <u>Business Debt / Statutory Lien</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$192,322.99</u>	<u>\$0.00</u>
2.5	Creditor's name <u>Radial Drilling Services, Inc.</u> Creditor's mailing address <u>4921 Spring Cypress</u> <u>Spring TX 77379</u> Creditor's email address, if known Date debt was incurred Last 4 digits of account number <u>D 0 0 1</u> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	Describe debtor's property that is subject to a lien <u>Unknown</u> Describe the lien <u>Business Debt / Statutory Lien</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$14,896.00</u>	<u>\$0.00</u>

Fill in this information to identify the case:

Debtor Deep Operating, LLC, a Texas Limited Liability Company

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 17-33626-H5-11

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

2.1 Priority creditor's name and mailing address

Burger Law Firm

4151 SW Frwy #770

Houston TX 77027

Date or dates debt was incurred

05/19/2017

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)() Attorney Fees

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Attorney Fees

Is the claim subject to offset?

- ☒ No
- ☐ Yes

\$0.00

\$0.00

2.2 Priority creditor's name and mailing address

Internal Revenue Service

P O Box 7346

Philadelphia PA 19101-7346

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(8)

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Payroll Taxes - 940/941 Taxes

Is the claim subject to offset?

- ☒ No
- ☐ Yes

\$4,195.96

\$4,195.96

Debtor Deep Operating, LLC, a Texas Limited Liability Company Case number (if known) 17-33626-H5-11**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div> Nonpriority creditor's name and mailing address <u>448 Supply, Inc.</u> <u>PO Box 1274</u> <u>Giddings TX 78942</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>8 0 0 1</u>	As of the petition filing date, the claim is: <u>\$5,328.80</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div> Nonpriority creditor's name and mailing address <u>A2D Technologies, Inc.</u> <u>PO Box 733255</u> <u>Dallas TX 75373</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>E 0 0 1</u>	As of the petition filing date, the claim is: <u>\$2,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div> Nonpriority creditor's name and mailing address <u>Acme Trucking, Inc.</u> <u>PO Box 415000</u> <u>Nashville TN 37241</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>E 0 0 1</u>	As of the petition filing date, the claim is: <u>\$1,501.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div> Nonpriority creditor's name and mailing address <u>Alliance Crane Service, LLC</u> <u>PO Box 579</u> <u>Brenham TX 77834</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>L 0 0 1</u>	As of the petition filing date, the claim is: <u>\$4,875.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unsecured Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Deep Operating, LLC, a Texas Limited Liability Company**Case number (if known) **17-33626-H5-11****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> Nonpriority creditor's name and mailing address Bulldog Well Services PO Box 781394 San Antonio TX 78278 Date or dates debt was incurred _____ Last 4 digits of account number L 0 0 1	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$26,726.10
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address Cactus Pipe & Supply One Greenway Plaza, Suite 325 Houston TX 77046 Date or dates debt was incurred _____ Last 4 digits of account number C 0 0 1	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$76,348.88
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div> Nonpriority creditor's name and mailing address CasedHole Solutions PO Box 267 Weatherford TX 73096 Date or dates debt was incurred _____ Last 4 digits of account number S 0 0 2	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,700.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.8</div> Nonpriority creditor's name and mailing address COT Oil Tool, Inc. PO Box 1619 Giddings TX 78942 Date or dates debt was incurred _____ Last 4 digits of account number T 0 0 1	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,168.32

Debtor **Deep Operating, LLC, a Texas Limited Liability Company**Case number (if known) **17-33626-H5-11****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.9</div> Nonpriority creditor's name and mailing address <u>Diamond P Lease & Wells Services, Inc.</u> <u>PO Box 203</u> <u>Dime</u> <u>TX</u> <u>77853</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>A</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,913.07</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.10</div> Nonpriority creditor's name and mailing address <u>Diversified Well Logging, Inc.</u> <u>PO box 670327</u> <u>Dallas</u> <u>TX</u> <u>75267</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>V</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,445.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.11</div> Nonpriority creditor's name and mailing address <u>Donlyn Energy Associates, Inc.</u> <u>9610 W. Pedemales River Drive</u> <u>Cypress</u> <u>TX</u> <u>77433</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>N</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$40,899.48</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.12</div> Nonpriority creditor's name and mailing address <u>Gregory Dirk Sichel</u> <u>3900 County Line</u> <u>Tequesta</u> <u>FL</u> <u>33469</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>C</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$15,000.00</u>

Debtor Deep Operating, LLC, a Texas Limited Liability Company Case number (if known) 17-33626-H5-11**Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.13</div> Nonpriority creditor's name and mailing address <u>H & V Equipment Services Inc.</u> <u>Harris & Greenwell</u> <u>One Shore Plaza</u> <u>800 North Shoreline #2800-S</u> <u>Corpus Christi TX 78411</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.14</div> Nonpriority creditor's name and mailing address <u>Herman J. Schellstede & Associates, Inc.</u> <u>109 Bridge</u> _____ <u>New Iberia LA 70563</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$389,934.30</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.15</div> Nonpriority creditor's name and mailing address <u>Internal Revenue Service</u> <u>P O Box 7346</u> _____ <u>Philadelphia PA 19101-7346</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Taxes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,583.69</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.16</div> Nonpriority creditor's name and mailing address <u>John W. Mecom, III</u> <u>4 Mott Lane</u> _____ <u>Houston TX 77024</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>C 0 0 3</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$46,056.98</u>

Debtor Deep Operating, LLC, a Texas Limited Liability Company Case number (if known) 17-33626-H5-11**Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.17</div> Nonpriority creditor's name and mailing address <u>M1 Transportation, LLC</u> <u>11814 FM 1462</u> <u>Alvin</u> <u>TX</u> <u>77511</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>1</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,300.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.18</div> Nonpriority creditor's name and mailing address <u>Miller Consulting, Inc.</u> <u>1000 West Avenue</u> <u>Austin</u> <u>TX</u> <u>78701</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>L</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,532.92</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.19</div> Nonpriority creditor's name and mailing address <u>Pioneer Oilfield Trucking, Inc.</u> <u>PO Box 5774</u> <u>Victoria</u> <u>TX</u> <u>77903</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>O</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,080.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.20</div> Nonpriority creditor's name and mailing address <u>Premier Pressure Pumping, Inc.</u> <u>PO Box 3567</u> <u>Longview</u> <u>TX</u> <u>75606</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>E</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$28,536.84</u>

Debtor **Deep Operating, LLC, a Texas Limited Liability Company**Case number (if known) **17-33626-H5-11****Part 2: Additional Page**

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Amount of claim

3.21 Nonpriority creditor's name and mailing address <u>Pruitt's Frac Tanks</u> <u>c/o Melton Norcorss</u> <u>2591 Dallas Parkway #300</u> <u>Frisco</u> <u>TX</u> <u>75034</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.22 Nonpriority creditor's name and mailing address <u>Radial Drilling Services, Inc.</u> <u>4921 Sprinbg Cypress</u> <u>Spring</u> <u>TX</u> <u>77379</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>D 0 0 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.23 Nonpriority creditor's name and mailing address <u>RI-NU Envirornmental Services Milano, LL</u> <u>PO Box 95457</u> <u>Grapevine</u> <u>TX</u> <u>76099-9752</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>R I N U</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,300.00</u>
3.24 Nonpriority creditor's name and mailing address <u>Roywell, LLC</u> <u>3040 Post Oak Blvd, Suite 1450</u> <u>Houston</u> <u>TX</u> <u>77056</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>Y 0 0 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$16,255.94</u>

Debtor **Deep Operating, LLC, a Texas Limited Liability Company**Case number (if known) **17-33626-H5-11****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.25</div> Nonpriority creditor's name and mailing address <u>Spike Trust Consulting</u> <u>1707 Post Oak Blvd, Suite 301</u> <u>Houston TX 77056</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>P I K E</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$126,041.63</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.26</div> Nonpriority creditor's name and mailing address <u>State of Texas</u> <u>Revenue Accounting Division</u> <u>Bankruptcy Division</u> <u>P.O. Box 13528</u> <u>Austin TX 78711-3528</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.27</div> Nonpriority creditor's name and mailing address <u>Texas Swabbing Services, Inc.</u> <u>PO Box 5781</u> <u>Kingsville TX 78364</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>E X 0 3</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,316.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.28</div> Nonpriority creditor's name and mailing address <u>TNH Transport</u> <u>PO Box 1276</u> <u>Portland OR 78374</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>H 0 0 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,580.00</u>

Debtor **Deep Operating, LLC, a Texas Limited Liability Company**Case number (if known) **17-33626-H5-11****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.29</div> Nonpriority creditor's name and mailing address <u>TOMAX</u> <u>25614 Windy Isle CT</u> <u>Spring TX 77389</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>M 0 0 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,785.58</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.30</div> Nonpriority creditor's name and mailing address <u>TP Services</u> <u>PO Box 421328</u> <u>Houston TX 77242</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>P 0 0 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$81,023.39</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.31</div> Nonpriority creditor's name and mailing address <u>Universal Wellhead</u> <u>5729 Leopard Street, Bldg 9</u> <u>Corpus Christi TX 78408</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>I 0 0 2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$19,623.56</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.32</div> Nonpriority creditor's name and mailing address <u>WeatherFord</u> <u>2000 St. James Place</u> <u>Houston TX 77056</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>3 8 9 2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Unsecured Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$32,493.00</u>

Debtor **Deep Operating, LLC, a Texas Limited Liability Company**Case number (if known) **17-33626-H5-11****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.33</div> Nonpriority creditor's name and mailing address Weatherford - Precision Energy Services PO Box 301003 Dallas TX 75303 Date or dates debt was incurred _____ Last 4 digits of account number A 0 0 1	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Notice Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.34</div> Nonpriority creditor's name and mailing address Western Specialized PO Box 1574 Kingsville TX 78364 Date or dates debt was incurred _____ Last 4 digits of account number S 0 0 1	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$73,271.09
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.35</div> Nonpriority creditor's name and mailing address Yellow Jacket Oilfield Services, LLC PO Box 678349 Dallas TX 75267 Date or dates debt was incurred _____ Last 4 digits of account number L 0 0 1	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$40,425.38

Debtor Deep Operating, LLC, a Texas Limited Liability CompanyCase number (if known) 17-33626-H5-11**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<u>American Arbitration Assoc</u> <u>13727 Noel Rd #700</u> <u>Dallas TX 75240</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____ _____ _____ _____
4.2	<u>Andrew Greenwell</u> <u>Harris & Greenwell</u> <u>One Shoreline Plaza</u> <u>800 N. Shoreline Blvd, Suite 2800-S</u> <u>Corpus Christi TX 78401</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____ _____ _____ _____
4.3	<u>Andrew Myers</u> <u>ATT: William K Andrews, Esq</u> <u>3900 Essex Lane #800</u> <u>Houston TX 77027-5198</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____ _____ _____ _____
4.4	<u>Bulldog Well Services</u> <u>c/o Allan R. Manka Esq</u> <u>13750 San Pedro Ave #410</u> <u>San Antonio TX 78232</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Business Debt	_____ _____ _____ _____
4.5	<u>Deep Exploration LLC</u> <u>9745 KAty Frwy</u> <u>Houston TX 77024</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____ _____ _____ _____
4.6	<u>Diamond P Lease & Service Inc.</u> <u>c/o Nisimblat & Basart PLLC</u> <u>301 E. Third St, Box 4154</u> <u>Alice, TX 7833-4154</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____ _____ _____ _____

Debtor Deep Operating, LLC, a Texas Limited Liability Company Case number (if known) 17-33626-H5-11**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.7	<u>Doré Law Group</u> <u>17171 Park Row, Suite 160</u> <u>Houston TX 77084</u> <u>Attorneys for Mesa Southern Well Servicing, LP</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.8	<u>E. F. Mano De Ayala, Esq.</u> <u>2229 San Felipe #1000</u> <u>Houston TX 77019</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.9	<u>Giancarlo Nisimblat, Esq.</u> <u>c/o Nisimblat & Basart PLLC</u> <u>301 E. Third St, Box 4154</u> <u>Alice, TX 7833-4154</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.10	<u>Glenn Deadman, Esq.</u> <u>Glenn Deadman, PC</u> <u>1515 St. Mary's Street</u> <u>San Antonio TX 78215</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.11	<u>Internal Revenue Service</u> <u>SPB - Insolvency Section I</u> <u>1919 Smith, Stop 5024-HOU</u> <u>Houston TX 77002</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Federal tax	_____
4.12	<u>Javier Arellano</u> <u>9545 Katy Frwy #400</u> <u>Houston TX 77024</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.13	<u>Key #1</u> <u>Cambi Lynn Key</u> <u>8417 Wildwood Circle</u> <u>College Station TX 77845</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____

Debtor Deep Operating, LLC, a Texas Limited Liability Company Case number (if known) 17-33626-H5-11**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.14	<u>Mesa Southern Well Servicing, LP</u> <u>c/o Doré Law Group, PC</u> <u>17171 Park Row, Suite 160</u> <u>Houston TX 77084</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ _
4.15	<u>Owens Grindle #1</u> <u>Corey McIrwine</u> <u>501 1/2 Miller St</u> <u>Rockdale TX 76567</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ _
4.16	<u>Phoenix Services LLC</u> <u>c/o Phoenix Services LLC</u> <u>REg Agent MARK H FISHER</u> <u>10260 WESTHEIMER RD STE 24</u> <u>HOUSTON TX 77042-3147</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ _
4.17	<u>Premier Pressure Pumping, Inc.</u> <u>C/O Kenneth C. Goolsby ESQ</u> <u>1800 NW Loop 281, Suite 303</u> <u>Longview TX 75604</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Business Debt	____ _
4.18	<u>Pruitt Frac Tanks</u> <u>c/o Phoenix Services LLC</u> <u>REg Agent MARK H FISHER</u> <u>10260 WESTHEIMER RD STE 24</u> <u>HOUSTON TX 77042-3147</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ _
4.19	<u>Pruitt Frac Tanks</u> <u>10260 WESTHEIMER RD STE 240</u> <u>HOUSTON TX 77042-3147</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ _
4.20	<u>RN Von Gonten #1</u> <u>RN Van Gonten #2</u> <u>Robert Von Gonten</u> <u>2425 CR 302</u> <u>Rockdale TX 76567</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ _

Debtor Deep Operating, LLC, a Texas Limited Liability Company Case number (if known) 17-33626-H5-11**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.21	<u>Texas Workforce Commission</u> <u>TEC Bldg. - Bankruptcy</u> <u>101 E. 15th Street, Room 354</u> <u>Austin TX 78778-0001</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Unsecured Debt	____ _
4.22	<u>Thornton #1</u> <u>c/o Clayton B</u> <u>Po Box 309</u> <u>Rockdale TX 76567</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ _
4.23	<u>U.S. Department of the Treasury</u> <u>Internal Revenue Service</u> <u>Austin TX 73301-0030</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Federal tax	____ _
4.24	<u>United States Trustee</u> <u>1000 Louisiana #2300</u> <u>Houston, TX 77002</u> <u>ATT: Stephen D Statham Esq</u> 	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ _
4.25	<u>US Attorney</u> <u>Southern District of Texas</u> <u>1000 Louisiana, Ste. 2300</u> <u>Houston TX 77002</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ _
4.26	<u>William K. Andrews</u> <u>Andrews Myers</u> <u>3900 Essex Lane, Suite 800</u> <u>Houston TX 77027</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ _

Debtor Deep Operating, LLC, a Texas Limited Liability Company Case number (if known) 17-33626-H5-11**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$4,195.965b. Total claims from Part 2 5b. + \$1,065,045.955c. Total of Parts 1 and 2 5c. \$1,069,241.91
Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Deep Operating, LLC, a Texas Limited Liability Company

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number 17-33626-H5-11 Chapter 11

(if known)

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Model Joint Operating Agreement between, Debtor, PPV Energy, LLC, and Deep Energy Exploration PartnersI LLC; dated May 6, 2016. Contract to be ASSUMED	Deep Operating, LLC & PPV Energy, LLC 1600 acres in Milam County, TX
2.2	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Model Joint Operating Agreement, dated June 24, 2014; in St. Martin Parish, Louisiana. Township 8 South, Range 5 East Contract to be ASSUMED	Deep Operating, LLC, Deep Energy Exploration LLC, and KinnickKinnick Expl.
2.3	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Master Servicing Agreement dated July 22, 2016 Contract to be ASSUMED	WeatherFord International, LLC 2000 St. James Place Houston TX 77056

Fill in this information to identify the case:Debtor name Deep Operating, LLC, a Texas Limited Liability CompanyUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) 17-33626-H5-11☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: **Codebtor**Column 2: **Creditor**

Name

Mailing address

Name

Check all schedules that apply:

Fill in this information to identify the case:Debtor Name Deep Operating, LLC, a Texas Limited Liability CompanyUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known): 17-33626-H5-11☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from Schedule A/B..... **\$0.00****1b. Total personal property:**Copy line 91A from Schedule A/B..... **\$1,534,497.95****1c. Total of all property**Copy line 92 from Schedule A/B..... **\$1,534,497.95****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... **\$385,610.83****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of Schedule E/F..... **\$4,195.96****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... **+ \$1,065,045.95****4. Total liabilities**Lines 2 + 3a + 3b..... **\$1,454,852.74**

Fill in this information to identify the case and this filing:

Debtor Name Deep Operating, LLC, a Texas Limited Liability Company

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 17-33626-H5-11

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____
MM / DD / YYYY

X /s/ Javier Arellano _____
Signature of individual signing on behalf of debtor

Javier Arellano _____
Printed name
Chief Executive Officer _____
Position or relationship to debtor

Fill in this information to identify the case:Debtor name Deep Operating, LLC, a Texas Limited Liability CompanyUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 17-33626-H5-11☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2017 to Filing date
MM/DD/YYYY

☒ Operating a business
☐ Other _____

\$0.00

For prior year:

From 01/01/2016 to 12/31/2016
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business
☐ Other _____

\$0.00

For the year before that:

From 01/01/2015 to 12/31/2015
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business
☐ Other _____

\$100,000.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address

Dates

Total amount or value

Reasons for payment or transfer
Check all that apply

3.1. **See Exhibit A**

Creditor's name

Street

City

State

ZIP Code

☐ Secured debt
☐ Unsecured loan repayments
☐ Suppliers or vendors
☐ Services
☐ Other _____

Debtor **Deep Operating, LLC, a Texas Limited Liability Company**
NameCase number (if known) **17-33626-H5-11****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	See, Exhibit B Insider's name Street City State ZIP Code			
4.2.	Spike Trust Consulting Insider's name 1707 Post Oak Blvd, Suite 301 Street Houston TX 77056 City State ZIP Code		\$173,000.00	Entitiy provided consulting services to the Debtor within one year of the filing. Entitiy was the primary contact with the financing group for the Sleeping Giant project, which was a Deep Operating project. He also had an office in the Katy Fway headquarters and advised the Debtor about financial and strategic issues.
	Relationship to debtor Consultant			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Debtor **Deep Operating, LLC, a Texas Limited Liability Company**
NameCase number (if known) **17-33626-H5-11****Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Deep Operating, LLC v. ARS Contracting, LLC	Arbitration	American Arbitration Association Name Central Case Management Center Street 13727 Noel Road, Suite 700	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 01-17-0001-3057		Dallas TX 75240 City State ZIP Code	
7.2. Bulldog Well Service vs Deep Operating LLC	civil	45 Judicial Bexar County Name Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 2017-C-103762		City State ZIP Code	

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Debtor **Deep Operating, LLC, a Texas Limited Liability Company**
NameCase number (if known) **17-33626-H5-11****Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1. Burger Law Firm		05/19/2017	\$20,000.00
Address			
4151 SW Frwy #770			
Street			
Houston TX 77027			
City	State	ZIP Code	
Email or website address			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None**13. Transfers not already listed on this statement**

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Debtor **Deep Operating, LLC, a Texas Limited Liability Company**
NameCase number (if known) **17-33626-H5-11****Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained _____
- Does the debtor have a privacy policy about that information?
- ☐ No.
- ☐ Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?
- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☒ None

Debtor **Deep Operating, LLC, a Texas Limited Liability Company**
NameCase number (if known) **17-33626-H5-11****Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None
Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name and address	Describe the nature of the business	Employer Identification number
25.1. Wind Rush	100% ownership in Wind Rush	Do not include Social Security number or ITIN.
Name _____	_____. Company is not working. It	EIN: _____ - _____
Street _____	has a 30% working interest in an	Dates business existed
_____	oil and gas field in California but	From _____ To _____
_____	the leases have expired, there is	
City _____ State _____ ZIP Code _____	no production, and delay rentals	
	have not been paid. The company	
	has significant liabilities and	
	limited assets. There is no	
	realizable marketable value in this	
	entity.	

Debtor	Deep Operating, LLC, a Texas Limited Liability Company Name	Case number (if known) 17-33626-H5-11
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25.2.	Business name and address Deep Energy Exploration Partners, LLC Name 9545 Katy Freeway, Suite 400 Street Houston TX 77024 City State ZIP Code	Describe the nature of the business Debtor is a wholly-owned subsidiary of Deep Energy Exploration Partners, LLC., a Texas limited liability company.	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ Dates business existed From _____ To _____
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

26a.1.	McElroy, Quirk & Burch, Name PO Box 3070 Street Lake Charles LA 70602 City State ZIP Code	Dates of service From 01/2014 To Present
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26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No.

☐ Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Javier Arellano	9545 Katy Fwy, Suite 400 Houston, TX 77024	Chief Executive Officer	
Deep Energy Exploration Partners	9545 Katy Freeway, Suite 400 Houston, TX 77024	Sole Member interest holder of the Debtor / Member interest holder	100%
John Mecom, III	9545 Katy Fwy, Suite 400 Houston, TX 77024	Officer / President	
Abby Broussard	9545 Katy Fwy, Suite 400 Houston, TX 77024		

Debtor Deep Operating, LLC, a Texas Limited Liability Company Case number (if known) 17-33626-H5-11
 Name

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
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30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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30.1. **See, Exhibit B**

Name

Street

City State ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
<u>Deep Energy Exploration Partners, LLC</u>	EIN: <u>4</u> <u>6</u> - <u>4</u> <u>5</u> <u>8</u> <u>9</u> <u>9</u> <u>5</u> <u>2</u>

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____
 MM / DD / YYYY

X /s/ Javier Arellano Printed name Javier Arellano
 Signature of individual signing on behalf of the debtor
 Position or relationship to debtor Chief Executive Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re **Deep Operating, LLC, a Texas Limited Liability Company**Case No. **17-33626-H5-11**Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....Fixed Fee:	<u>\$20,000.00</u>
Prior to the filing of this statement I have received.....	<u>\$20,000.00</u>
Balance Due.....	<u>\$0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Date

/s/ John V. Burger

John V. Burger
Burger Law Firm
4151 Southwest Freeway
Suite 770
Houston TX 77027
Phone: (713) 960-9696 / Fax: (713) 961-4403

Bar No. 03378650

/s/ Javier Arellano

Javier Arellano
Chief Executive Officer

Fill in this information to identify the case:Debtor name Deep Operating, LLC, a Texas Limited Liability CompanyUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 17-33626-H5-11
(if known)☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Herman J. Schellstede & Associates, Inc. 109 Bridge New Iberia, LA 70563		Business Debt	Contingent Unliquidated Disputed			\$389,934.30
2	Mesa Southern Well Servicing 1437 E Street Jourdanton, TX 78026		Business Debt		\$192,322.99	\$0.00	\$192,322.99
3	Spike Trust Consulting 1707 Post Oak Blvd, Suite 301 Houston, TX 77056		Business Debt				\$126,041.63
4	H&V Equipment Services, Inc. 442 Highway 77 Corpus Christi, TX 78410		Business Debt	Contingent Unliquidated Disputed	\$85,396.23	\$0.00	\$85,396.23
5	TP Services PO Box 421328 Houston, TX 77242		Business Debt				\$81,023.39

Debtor **Deep Operating, LLC, a Texas Limited Liability Company**
NameCase number (if known) **17-33626-H5-11**

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	Cactus Pipe & Supply One Greenway Plaza, Suite 325 Houston, TX 77046		Business Debt				\$76,348.88
7	Western Specialized PO Box 1574 Kingsville, TX 78364		Business Debt				\$73,271.09
8	Internal Revenue Service P O Box 7346 Philadelphia, PA 19101-7346		Payroll Taxes - 940/941 Taxes		\$49,666.61	\$0.00	\$49,666.61
9	John W. Mecom, III 4 Mott Lane Houston, TX 77024		Business Debt				\$46,056.98
10	ARS Contracting, LLC PO Box 384 Jourdanton, TX 78025		Business Debt	Contingent Unliquidated Disputed	\$43,329.00	\$0.00	\$43,329.00
11	Donlyn Energy Associates, Inc. 9610 W. Pedemales River Drive Cypress, TX 77433		Business Debt	Contingent Unliquidated Disputed			\$40,899.48
12	Yellow Jacket Oilfield Services, LLC PO Box 678349 Dallas, TX 75267		Business Debt				\$40,425.38
13	WeatherFord 2000 St. James Place Houston, TX 77056		Unsecured Debt	Contingent Unliquidated Disputed			\$32,493.00

Debtor **Deep Operating, LLC, a Texas Limited Liability Company**
NameCase number (if known) **17-33626-H5-11**

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	Premier Pressure Pumping, Inc. PO Box 3567 Longview, TX 75606		Business Debt				\$28,536.84
15	Bulldog Well Services PO Box 781394 San Antonio, TX 78278		Business Debt				\$26,726.10
16	Universal Wellhead 5729 Leopard Street, Bldg 9 Corpus Christi, TX 78408		Business Debt				\$19,623.56
17	Roywell, LLC 3040 Post Oak Blvd, Suite 1450 Houston, TX 77056		Business Debt				\$16,255.94
18	Gregory Dirk Sichel 3900 County Line Tequesta, FL 33469		Business Debt	Contingent Unliquidated Disputed			\$15,000.00
19	Radial Drilling Services, Inc. 4921 Spring Cypress Spring, TX 77379		Business Debt		\$14,896.00	\$0.00	\$14,896.00
20	Texas Swabbing Services, Inc. PO Box 5781 Kingsville, TX 78364		Business Debt				\$8,316.00